

### **About C4ADS**

C4ADS (www.c4ads.org) is a 501(c)(3) nonprofit organization dedicated to data-driven analysis and evidence-based reporting of conflict and security issues worldwide. Our approach leverages nontraditional investigative techniques and emerging analytical technologies. We recognize the value of working on the ground in the field, capturing local knowledge, and collecting original data to inform our analysis. At the same time, we employ cutting edge technology to manage and analyze that data. The result is an innovative analytical approach to conflict prevention and mitigation.

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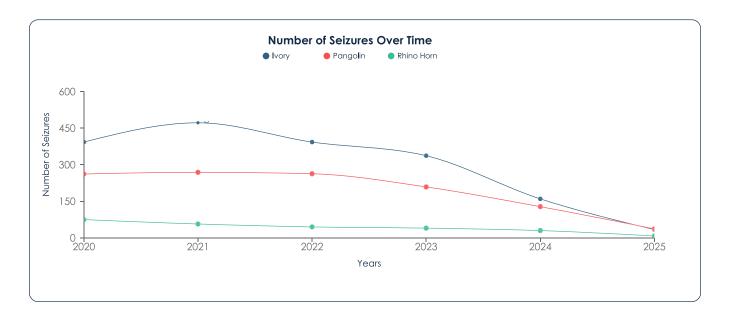


## **Intercepted in Motion**

The data used for this analysis is from the C4ADS Wildlife Seizure Database, which brings together publicly reported data on seizures of wildlife products. Seizures serve as a proxy for wildlife trafficking activity and can be subject to human error, underreporting, and reporting inconsistencies. As a result, the C4ADS Wildlife Seizure Database does not represent the entirety of wildlife seizure or trafficking activity for any time period.

#### Trends to Watch:

- The increasing prevalence of certain countries, like Liberia, indicate traffickers may be **adjusting their routes** to evade enforcement.
- The average size of **bulk shipments** of rhino horn and pangolin scales is increasing, indicating sustained investment and adaptability within trafficking networks.
- Early interdiction on land appears to be disrupting maritime seizure counts and indicates **improved early detection** and interception in Sub-Saharan Africa.
- Critical gaps persist in rhino horn interdiction, which is highlighted along the Namibia-Angola corridor.



Wildlife trafficking is a sprawling criminal industry worth an estimated USD \$8 billion annually and poses a serious threat to environmental, economic, and transnational security. In July 2024, C4ADS released *Intercepted*, a report analyzing global elephant ivory and rhino horn seizures. Data collected in the 16 months since—including 386 seizures of ivory, rhino horn, and pangolin products—shows that the trends identified in the *Intercepted* analytical period (2019 through 2023) persist. While the overall number of seizures has declined, indicators such as large-scale bulk shipments, mixed-product trafficking, and volumes of seized rhino horn suggest that trafficking networks remain active and adaptive. Yet, the data also shows

evidence of progress for countertrafficking efforts: a proportional decrease in maritime shipments reflecting improved early intervention on the African continent.

As highlighted in *Intercepted*, bulk seizures indicate complex trafficking network activity, as larger wildlife shipments require logistical expertise and significant up-front investment to sustain operations. Between January 2024 and April 2025, only 4% (16) of global seizures could be classified as bulk seizures. While proportionally small, this fraction accounts for the poaching of an estimated 815 elephants, nine rhinos, and enough pangolins to yield 18 tonnes of scales. While there were fewer bulk seizures in 2024 (14) than in 2022 (26), the average volume of product in bulk pangolin and rhino horn seizures increased. This growth in average bulk shipment size may indicate that traffickers are continuing to offload stockpiled product. Thus, these large seizures are most worthy of additional investigation, analysis, and scrutiny. The largest seizures in the past 16 months included:



#### IVORY: MARCH 21, 2024, IVO MAPUTO PORT, MOZAMBIQUE

651 ivory pieces weighing approximately 4.8 tonnes were seized from a shipping container in Maputo, Mozambique. The ivory was hidden amidst bags of corn and was enroute to Dubai, UAE with a suspected ultimate destination of Southeast or East Asia.



#### IVORY: MARCH 17, 2025, IVO LUANDA, ANGOLA

A collection of 1,200 pieces of worked ivory and 31 ivory tusks was seized from a construction site in Camama, Luanda, Angola. Two Vietnamese men were arrested in connection to this trafficking attempt, and seizure data trends analysis indicates that these pieces were likely destined for Vietnam.



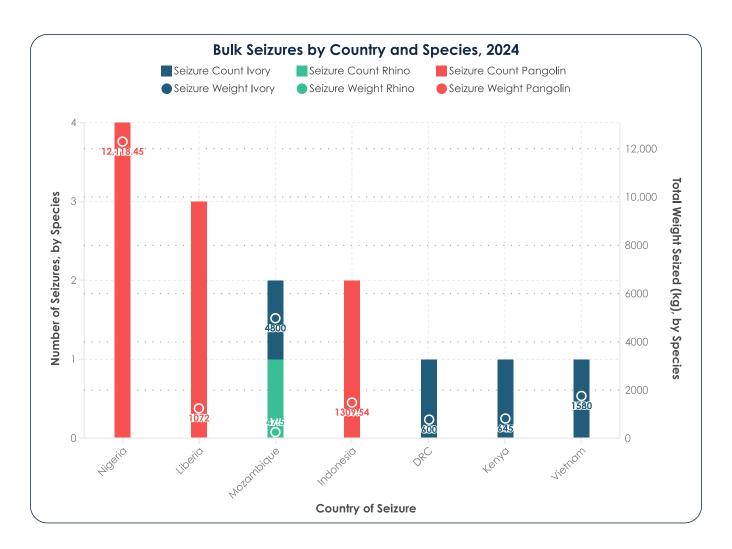
# RHINO HORN: FEBRUARY 2, 2024, IVO MAPUTO INTERNATIONAL AIRPORT, MOZAMBIQUE

Nineteen rhino horns alongside lion claws and teeth were seized from the luggage of two Vietnamese nationals at Maputo International Airport. Based on the mixed shipment, as well as available data about their travel itinerary, it is likely that they were headed to Vietnam on behalf of a trafficking network.

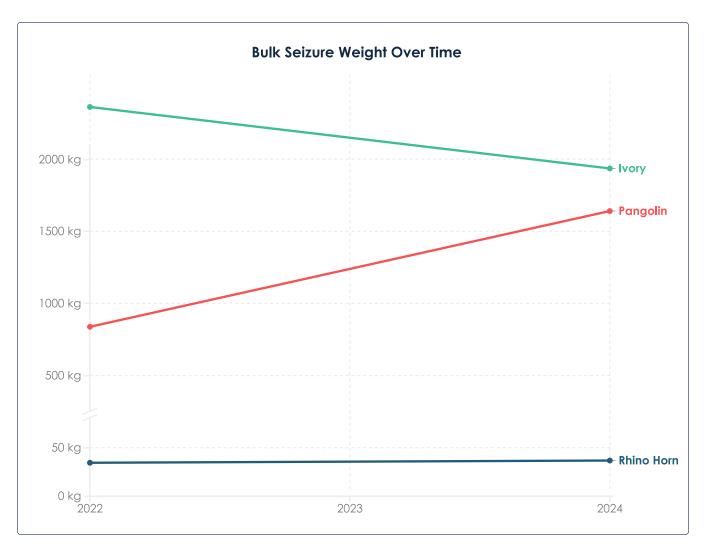


#### PANGOLIN: AUGUST 8, 2024, KADUNA, OGUN, AND MUBI, NIGERIA

In an intelligence-led operation, officials conducted seizures from warehouses in Kaduna and Ogun, totaling 2.3 tonnes and 7.2 tonnes of scales, respectively. Later, in December 2024, Nigerian authorities seized another two tonnes of scales from a warehouse in Mubi, Nigeria. Since 2019, Nigeria has been a continental exit point for pangolin and ivory products, particularly through its maritime sector.



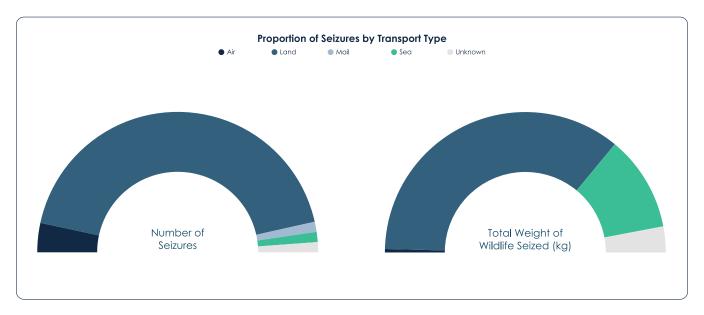
Nigeria experienced the highest number of bulk wildlife seizures in 2024 (four seizures); Liberia experienced the second most (three bulk pangolin scale seizures).<sup>5</sup> Nigeria has been a prominent location for wildlife trafficking, specifically in pangolin products, over the last five years, but as detection, apprehension, and prosecution efforts in Nigeria continue to improve, Nigeria is reportedly becoming a more difficult environment for traffickers to navigate.<sup>6</sup> At the same time, Liberia has seen increasing seizure weights for pangolin scales over the years: two bulk seizures of pangolin scales occurred in the Ivory Coast after departing Liberia in 2022, followed by a 370kg scale seizure in Liberia in 2023, and over one tonne of scales across three seizures in 2024.<sup>7</sup> While these increasing seizure volumes may suggest an increase in trafficking through Liberia, they could also be an indicator of the renewed support that counter-wildlife trafficking programs have been able to deploy in recent years.<sup>8</sup> As law enforcement efforts improve, traffickers are likely to adjust their activity to jurisdictions with lower chances of detection, apprehension, and conviction. Monitoring network adaptation tactics can provide critical insights for interventions that maintain and build pressure against them.



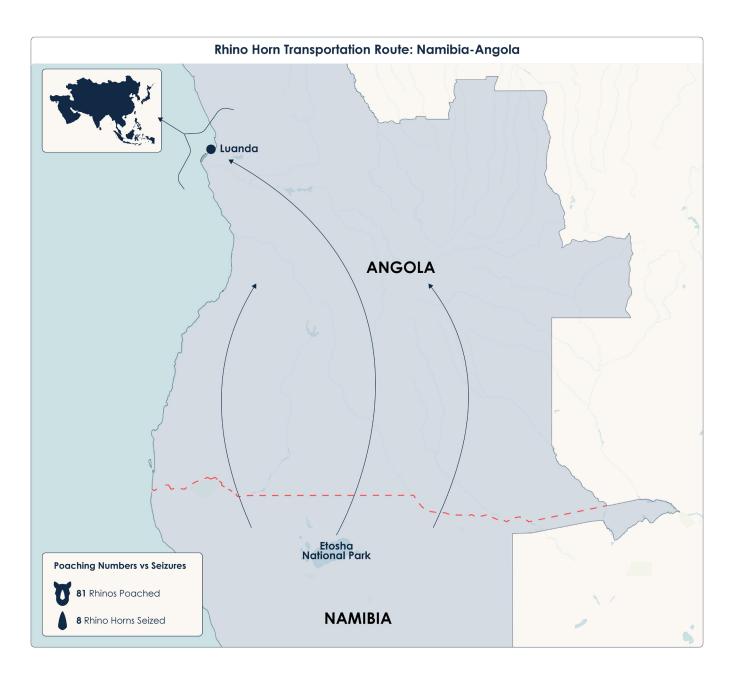
As with bulk seizures, mixed-product seizures often signal the involvement of more sophisticated network operations; they can also signal to investigators how those networks might be changing. In *Intercepted*, C4ADS found that between 2016 and 2023, mixed ivory and rhino horn shipments typically contained significantly higher volumes of ivory than single-product ivory shipments, while rhino horn volumes remained slightly lower when mixed. Seizure trends from the past 16 months, however, suggest shifting dynamics in rhino-horn trafficking: the recent four weightiest ivory seizures have all contained ivory product alone, while the four weightiest rhino horn seizures were from mixed-product shipments. This may indicate that rhino trafficking networks are diversifying their operations, or conversely, that previously separate networks are expanding into rhino horn trafficking. Mixed shipments of rhino horn from the past 16 months included lion, pangolin, and ivory products. 11

As wildlife products make their way from the point of collection to the point of dissemination to different consumers, shipment sizes can progressively build up then break down. Throughout a shipment's journey, traffickers often leverage multiple transport systems to get products to their end destination most efficiently and without detection. For this reason, seizures of smaller shipments and overall transportation methods can give insight into how products are moving along their supply chains. When excluding bulk seizures from analysis, the average seizure size between 2024 and March 2025 by species was: 24kg (elephant ivory); 6kg (rhino horn); and 11kg (pangolin scales). Most of these were apprehended during ground transit, highlighting the continued reliance on overland routes. In contrast, air transit accounted for just 7% of seizures (all weights) in the past 16 months. Historically, air transit was used by traffickers moving product between Africa and Europe or the Americas, yet from 2024-2025 so far, there were no known seizures following these routes. In

Maritime seizures, on the other hand, accounted for just 2% of all incidents over the past 16 months, yet they represented a striking 20.7% of the total weight of wildlife products seized. While significant, this percentage is proportionally less than was recorded in 2022 and 2023. However, the ongoing movement of illicit wildlife products between Africa and Asia—and without a corresponding rise in air transit seizures—this decline might initially suggest a drop in enforcement success at seaports. However, this decrease is likely instead driven by improved law enforcement interventions at consolidation points on land prior to maritime containerization export, as was seen with the bulk seizures in Nigeria and Liberia that occurred in warehouse locations. Given the location of those seizures and the quantity of product, it is likely that they would have been transported via maritime shipping lines had they not been seized.



Despite this apparent improvement of early intelligence-led operations in West Africa, interdiction of rhino horn shipments continues to lag behind trafficking activity in Southern Africa. Reportedly, more than 604 rhinos were poached in Sub-Saharan Africa in the past 16 months. Yet during that same period, only 38 rhino horn seizures were publicly reported globally, totaling just 240 kilograms—roughly equivalent to horns from 48 rhinos. In a trend ongoing since *Intercepted's* publication, trends in Namibia contribute significantly to this disparity between poaching and seizure numbers. In the past 16 months, at least 81 rhinos have been poached in Namibia, while only eight horns have been seized within the country. This indicates that there were up to 154 rhino horns successfully trafficked out of Namibia. Traffickers are thought to exploit the porous land border between Namibia and Angola to move rhino horns onwards to Asia.



There were zero reported rhino horn seizures in Angola in 2024, indicating that shipments transversing that border have been able to continue onwards. A recent bulk seizure of rhino horn and ivory in Luanda in 2025 indicates that this land route remains a trafficking corridor. Traffickers may take advantage of the complexities of cross-border enforcement collaboration to evade detection by quickly moving poached rhino horns out of Namibia and into Angola for consolidation before transcontinental export.

The past 16 months offer both a roadmap and a reason for cautious optimism as we look ahead in the fight against wildlife trafficking.

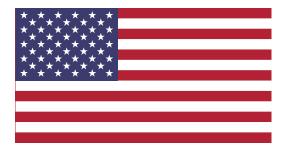
• Intelligence driven operations in 2024 and early 2025 led to several high-impact seizures of bulk wildlife products—particularly inland—demonstrating that targeted enforcement can successfully disrupt major trafficking efforts before products depart for other continents.

- These seizures reinforced persistent trends identified in *Intercepted*, including sustained demand in Asia for elephant ivory, rhino horn, and pangolin scales, as well as traffickers' continued confidence in their operations.
- Several factors suggest traffickers may be adapting their strategies rather than retreating, including weighty bulk seizures and mixed-product shipments. Yet, adaptation by traffickers is often indicative of successful disruptions that forced them to explore new methods and routes.

As law enforcement and anti-trafficking interventions continue, the goal is to raise the cost and lower the success rate of wildlife crime, ultimately deterring activity of trafficking networks. Success in this fight depends on proactive cross-border collaboration; maintaining vigilance along high-traffic routes; disrupting poaching at its source; and tracking the evolution of both products and perpetrators.

This report was funded in part by a grant from the United States Department of State. The opinions, findings and conclusions stated herein do not necessarily reflect those of the United States Department of State.





### **Endnotes**

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